

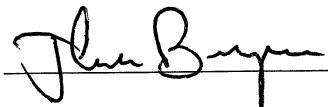
Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC § 301 & 316.

18 Can any resulting loss be recognized? ▶ **NOT APPLICABLE TO THIS TRANSACTION. NO LOSS WOULD BE RECOGNIZED ON THE RETURN OF CAPITAL DISTRIBUTIONS. THE SHAREHOLDER'S COST BASIS SHOULD BE ADJUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT REALIZED GAIN OR LOSS UPON DISPOSITION OF THE SHARES.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THE INFORMATION PROVIDED HEREIN WILL BE PROVIDED TO EACH SHAREHOLDER ON THEIR 2024 FORM 1099 DIV STATEMENT, BOX 3.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶  Date ▶ 5/16/24
Print your name ▶ John Bourgeois Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

The Advisors' Inner Circle Fund-Rice Hall James Small Cap portfolio
 Supplemental Attachment to Form 8937
 Part II, Question 14, 15, 16

EIN: 04-3334216

Detail of the distributions paid during the fiscal year ending February 29, 2024 is described below:

FUND NAME	CUSIP	TICKER SYMBOL	RECORD DATE	EX DIVIDEND DATE	PAYABLE DATE	TOTAL DISTRIBUTION	Short-Term Capital Gain	LONG TERM CAPITAL GAIN	% OF TAXABLE DISTRIBUTION	RETURN OF CAPITAL AMOUNT	% OF RETURN OF CAPITAL DISTRIBUTION
Rice Hall James Small Cap Portfolio	00758M196	RHJMX				\$ 0.000000000	\$ 0.000000000	\$ 0.000000000	0.00%	\$ 0.000000	0.00%
Rice Hall James Small Cap Portfolio	00758M196	RHJMX	01/22/2024	01/23/2024	01/24/2024	\$ 2.455000000	\$ 0.074800000	\$ 1.266700000	54.64%	\$ 1.113500	45.36%
Totals						\$ 2.455000000	\$ 0.074800000	\$ 1.266700000		\$ 1.113500000	